

Press information

LEGAL & GENERAL TOPS NUCLEUS CHARTS

2 June 2010

Legal & General's Index Linked Gilt Trust was the fastest growing fund on the IFA-owned and controlled wrap platform Nucleus in April.

The fund, a passively managed UK authorised unit trust, primarily invests in government and other public securities, with access to the entire index-linked gilt market.

According to the latest figures from the platform, the Legal & General Index Linked Gilt Trust, ranked second largest by value of holdings on the platform, has seen a surge of inflows throughout April and early May pushing it to the top of the charts and moving the Dimensional Global Short Bond into second place. The place of third fastest growing fund was taken by the Vanguard US Equity Index, a new entrant to the list.

Whilst bond funds saw the greatest flow of assets on the platform in March, April has seen an increase in flows to equity funds with the M&G Recovery and BlackRock UK Dynamic funds featuring in the top ten fastest growing funds (see notes to editors for full list).

Barry Neilson, business development director at Nucleus commented of the figures:

“While best 'selling' funds are always of interest the really interesting thing about the list we have published is how different it is to those of platforms in the legacy space and indeed to the IMA sector inflows. This suggests the advisers using the Nucleus platform have a different approach to investment advice than the average adviser, something which is supported by the conversations we have with them and the outcomes of the platform's investment committee chaired by Kenny McKenzie of Intelligent Capital.”

-Ends-

For further information please visit www.nucleusfinancial.com or contact:

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Notes to editors:

Top 10 fastest growing funds between 23 March 2010 and 07 May 2010

Rank	Fund	Rank by Value
1	Legal & General Index Linked Gilt Index Trust	2
2	Dimensional GLOBAL SHORT BOND	1
3	Vanguard US Equity Index	51
4	IFDS Frontier MAP Balanced	13
5	IFDS Prism Capital Growth Fund A Acc	12
6	M&G Recovery	4
7	Royal London UK Government Bond Trust	11
8	M&G Property Portfolio Class A Inc	26
9	Blackrock UK Dynamic	16
10	Newton Income NAV	21

Top 10 funds by value of holdings as at 07 May 2010

Rank	Fund	Rank @ 23 March
1	Dimensional GLOBAL SHORT BOND	1
2	Legal & General Index Linked Gilt Index Trust	2
3	M&G Strategic Corporate Bond	5
4	M&G Recovery	8
5	IFDS Prism Cautious Growth Fund A Acc	7
6	Invesco Perpetual Corporate Bond	3
7	Invesco Perpetual High Income	4
8	Dimensional UK CORE EQUITY	6
9	EEA Life Settlements Fund	10
10	Invesco Perpetual Income	9

About Nucleus

Nucleus Financial Group is an online wrap based business platform.

Nucleus was founded in 2006 by a number of high quality IFAs who shared a commitment to create a market where advisors have the infrastructure and desire to place the client centre stage.

Since foundation Nucleus has established itself as a major force for change in the market. It is now a community of IFA businesses who through ownership and control of the business process seek to create a better customer experience.

The management team is led by David Ferguson chief executive, and offers extensive experience across all areas of the UK retail financial services market.

The company was rewarded for its ground-breaking approach at the Scottish Financial Enterprise (SFE) Innovators Awards held in Edinburgh on 29 November 2007.

Nucleus Financial was rewarded for bringing something new to the wrap platform sector and won best new platform at the 2008 Adnitor Awards in October.

Nucleus won the 'Best online wrap or fund supermarket' accolade at the 2008 Online Finance awards in November, 2008.