



Product manager

nucleus

Job title: Product manager

Salary: Dependent on experience

Line manager: Andrew Smith, chief operations officer

Purpose

Nucleus is a wrap proposition, powered by a web-enabled financial investment platform for use by the IFA community in the UK. We are looking for a product manager, responsible for retaining the platform vision in line with Nucleus's strategy as the platform grows. The product manager will ensure the product proposition meets users' needs by planning & prioritising new functional enhancements, introducing new financial products, and working closely with IFA firms to ease product adoption.

Accountability

1. Prioritise new platform features, based on user requirements. This will require:

- liaising with IFAs and other stakeholders to agree a prioritised set of functional enhancements
- creating business justifications where required for new developments
- exploring new market opportunities with IFAs and third parties

2. Specify high-level requirements for new features, working closely Business Analysts and engineering teams:

- define the high-level requirements for new areas of platform development including new financial products, new tools, usability and functional improvements
- review requirements and provide enhancements based on IFA best practise

3. Maintain a consistent user experience for the wrap platform. This includes:

- consistency of the front-end platform across all financial products
- up to date comprehensive documentation across the platform
- optimal ease of use for all users

Skillset

Core skills

- 5 years'+ experience in financial services markets
- Understanding of financial services products, including: SIPPs, ISAs, onshore and offshore bonds

- Direct experience with financial wrap platforms or with web-based investment platforms
- Excellent communication skills

Desirable skills

- Investment management qualifications (IMC, IAQ, CII)
- Working knowledge of financial products including QSPs, MIPs, corporate SIPPs
- Good understanding of web based technology
- Bachelor's degree in Finance or equivalent